



State of Tennessee
Participant Enrollment Form
401(k) and 457(b) Plans

98986-01 & 02

Participant Information

Last Name			First Name			MI			Social Security Number		
Address - Number & Street						E-Mail Address					
City			State			Zip Code			Employer: TBR	UT	State
Home Phone			Work Phone			Date of Birth			Female		Male
<i>If you have a retirement savings plan with a previous employer would you like to be contacted about your roll-over options? Yes No</i>											

Plan and Deferral Election

I elect to enroll and participate in the following plan(s) and authorize the state to deduct and defer the amounts shown.

Effective date must be a least 30 days after completion of the agreement. Deferral amount minimum is \$20.00 per plan, per month.

401(k) plan	Deduct \$ _____	401(k) pre-tax from my gross per pay period salary.
401(k) plan ROTH	Deduct \$ _____	401(k) designated Roth after-tax from my gross per pay period salary.
457(b) plan	Deduct \$ _____	457(b) pre-tax from my gross per pay period salary.
Effective ___/___/20___	Total : \$ _____	Department Name: _____ Paid: Monthly Semi-Monthly

Note: Your annual deferral cannot exceed the lesser of 100% of your eligible compensation or \$17,000 per plan for the 2012 calendar year. State and Higher Education employees may enroll in both plans. 401(k) Plan deferral may be eligible for employer match, subject to annual appropriation.

Investment Option Information - Please refer to your marketing communication materials for investment option descriptions.

<u>401(k)</u>	<u>457(b)</u>	<u>Select Investment Options</u>	<u>Code</u>
_____ %	_____ %	Allianz NFJ Large Cap Institutional *	INGALG
_____ %	_____ %	Calvert Income	CINCX
_____ %	_____ %	Columbia Acorn Z *	INGCAC
_____ %	_____ %	Columbia Midcap Value Z *	INGCMC
_____ %	_____ %	DFA International Value Fund I	DFIVX
_____ %	_____ %	Fidelity Contra Fund	FD-CNT
_____ %	_____ %	Fidelity International Discovery Fund	FIGRX
_____ %	_____ %	Fidelity OTC Portfolio	FD-OTC
_____ %	_____ %	Fidelity Puritan Fund	FD-PUR
_____ %	_____ %	Fidelity Retirement Government Money Market	FD-RGV
_____ %	_____ %	Fidelity Stock Selector Small Cap	FDSCX
_____ %	_____ %	ING Fixed Plus Account	AEF-FX
_____ %	_____ %	Invesco Van Kampen Small Cap Growth Fund *	INGMSC
_____ %	_____ %	Vanguard Institutional Index Fund	VINIX
_____ %	_____ %	Regions Bank	UP-UPB
_____ %	_____ %	Vanguard Total Bond Market Index	VBTIX
		<i>Vanguard Target Date Funds</i>	
_____ %	_____ %	Vanguard Target Retirement Income	VTINX
_____ %	_____ %	Vanguard Target Retirement 2010	VTENX
_____ %	_____ %	Vanguard Target Retirement 2015	VTXVX
_____ %	_____ %	Vanguard Target Retirement 2020	VTWNX
_____ %	_____ %	Vanguard Target Retirement 2025	VTTVX
_____ %	_____ %	Vanguard Target Retirement 2030	VTHRXX
_____ %	_____ %	Vanguard Target Retirement 2035	VTTHX
_____ %	_____ %	Vanguard Target Retirement 2040	VFORX
_____ %	_____ %	Vanguard Target Retirement 2045	VTIVX
_____ %	_____ %	Vanguard Target Retirement 2050	VFIFX
_____ %	_____ %	Vanguard Target Retirement 2055	VFFVX
		<i>* Indicates separate account funds offered through ING</i>	
Total _____ %	_____ %	Percentages must be whole numbers and columns must add up to 100%	

